

4Q11 Earnings Release

Monday, February 27th, 2012, after the close of the BM&FBovespa trading session.

Conference calls and Webcasts

In Portuguese

Tuesday, February 28th, 2012
08:00 a.m.(US EST) | 10:00 a.m. (Brasília time)
Dial in Brazil: +55 (11) 4688-6361
Replay (7 days): +55 (11) 4688-6312
Code: 2707927

Webcast: <http://webcast.mz-ir.com/publico.aspx?codplataforma=3477>

In English

Tuesday, February 28th, 2012
10:00 a.m.(US EST) | 12:00 p.m. (Brasília time)
Dial in USA: +1(786) 924-6977
Replay (7 days): +55 (11) 4688-6312
Code: 1993253

Webcast: <http://webcast.mz-ir.com/publico.aspx?codplataforma=3478>

Webcast and presentation will be available at the Company's IR website 30 minutes before the conference call: www.sulamerica.com.br/ir

Sul América S.A. (BM&FBovespa: SULA11), announces to the market that February 12 2012 starts its quiet period, which corresponds to the fifteen-day period prior to the disclosure of its consolidated results for the fourth quarter of 2011.

IR Department | ir@sulamerica.com.br
Telephone number: +55 (21) 2506-9111
www.sulamerica.com.br/ir