

SUL AMÉRICA S.A.

Corporate Taxpayer Registry (CNPJ/MF) 29.978.814/0001-87

Company Registry (NIRE) 3330003299-1

CVM Nº 21121

Publicly-held Company with authorized capital

NOTICE TO THE MARKET

Pursuant to Paragraph 6 of Article 12 of CVM Rule 358/2002, Sul América S.A. (“Company”) (B3: SULA11), hereby informs its shareholders and the Market in general that it received, on September 10, 2018, the attached document from International Finance Corporation (“IFC”) regarding the sale of units issued by the Company, stating that IFC’s interest in the Company totals 19,632,301 units, representing approximately 4.98% of the total number of issued shares by the Company.

Rio de Janeiro, September 11, 2018.

Ricardo Bottas Dourado dos Santos
Vice President of Controls and Investor Relations Officer

September 6, 2018

Sul America S.A.
Rua Beatriz Larragoiti Lucas, 121, 4th floor
Rio de Janeiro – RJ, Brasil
ri@sulamerica.com.br

Attention: Mr. Ricardo Bottas, Investor Relations Director

Re: Share Sale

Dear Mr. Bottas:

1. Reference is made to the investment in Sul America S.A. (the “Company”) made by the International Finance Corporation (“IFC”), on June 13, 2013.
2. We hereby inform you that on September 6, 2018, IFC’s shareholding in the Company’s shares fell below the 5% threshold and amounted to 19,632,301 units or 4.98% of the total shares outstanding.
3. On September 5, 2018, before falling below the 5% threshold, IFC held 19,717,201 units in the Company, equal to 5.00% of the total shares outstanding.

Sincerely,

INTERNATIONAL FINANCE CORPORATION

By: 
Frederico Benite
Principal Business Development Officer